2025 S-Corporation Shareholder Insurance Calculation

Company: ___________________________

*Please fill out a separate section for each > 2% Shareholder

The following types of insurance premiums qualify for the self-employed health insurance deduction:

Medical, Vision, Dental, Qualified Long Term Care, Medicare Premiums, State/Federal Marketplace Health Plans

Shareholder Name:

Ownership Percentage:

___________________ 2025 Health Insurance Premiums paid for greater than 2% Shareholders

___________________ 2025 Accident Insurance Premiums paid for greater than 2% Shareholders

___________________ Total 2025 Shareholder Insurance to be added to W2

Shareholder Name:

Ownership Percentage:

___________________ 2025 Health Insurance Premiums paid for greater than 2% Shareholders

___________________ 2025 Accident Insurance Premiums paid for greater than 2% Shareholders

___________________ Total 2025 Shareholder Insurance to be added to W2

Shareholder Name:

Ownership Percentage:

___________________ 2025 Health Insurance Premiums paid for greater than 2% Shareholders

___________________ 2025 Accident Insurance Premiums paid for greater than 2% Shareholders

___________________ Total 2025 Shareholder Insurance to be added to W2

Shareholder Name:

Ownership Percentage:

___________________ 2025 Health Insurance Premiums paid for greater than 2% Shareholders

___________________ 2025 Accident Insurance Premiums paid for greater than 2% Shareholders

___________________ Total 2025 Shareholder Insurance to be added to W2